

Association of Oregon Community Development
Organizations (AOCDO)

Peer Support Network

Wednesday, April 2, 2008

Red Lion Hotel (3301 Market St. NE) Salem, Oregon

Property & Asset Manager's Schedule

Registration	9:00-9:30am
Morning Session Part I: <i>OHCS On-line Reporting</i>	9:30-10:30am
Oregon Housing and Community Services' new on-line financial reporting system for budget forecasts and income and expense statements has been rolled out this past year. OHCS's John Skelton, Portfolio Risk Analyst, will be joining us to answer questions on how to fill out this report and to discuss the benefits of such a system. Please bring your questions on this new reporting system.	
Morning Session Part II: <i>The IRS 8823 Audit Guide</i>	10:45am-12:00pm
Guest Presentation by an OHCS Representative: In January 2007, the IRS made some significant changes to the IRS audit guide, outlining the criteria for 8823s, such as changing the available unit rule, eligible basis, transfers, etc. OHCS will join us to discuss Oregon's interpretation of these new rules. We will be distributing and discussing an Analysis of the IRS's Guide for Completing Form 8823: Low-Income Housing Credit Agencies Report of Noncompliance or Building Disposition, completed by Liz Bramlet, an affordable housing consultant.	
Afternoon Session Part I:	
<i>Joint Session with the Financial Managers</i>	1:00-3:00pm
This will be a joint session between the Property/Asset Management and the Financial Management Peer Support Networks. This joint session will focus on understanding more about the roles of both asset managers and financial managers with emphasis on the information each finds most essential. We'll explore successful examples of making fiscal and asset management systems work together effectively and identify issues which can make this goal challenging to achieve.	
Afternoon Session Part II: <i>The Future</i>	3:00-3:30pm
What topics would you like to see covered in the future? How often would you like to communicate with other property and asset managers?	

* This session is open to nonprofit community development organizations and Housing Authorities. To preserve the environment for open interaction and discussion among peers, AOCDO reserves the right to refuse applications from individuals that do not meet our criteria.