



Peer Support Network
October 12, 2010
Portland, OR
University Place (300 SW Lincoln Street)

Agenda
Financial Managers
Facilitator: Kay Sohl, Kay Sohl Consulting

9:00 – 9:30	Registration & Refreshments
9:30 – 12:00 (includes break)	Financial Info for Boards of nonprofit affordable housing organizations <ul style="list-style-type: none">• How well does your Board grasp your organization’s financial health and challenges?• What info do you wish your Board understood more clearly?• What info do other affordable housing organizations share with their Boards and Finance Committees?• Dashboards, graphics, narratives, and other strategies
12:00-1:00	Lunch
1:00 – 3:00 (includes break)	LIHTC and New Market Tax Credits – Intersection of Legal and Financial Basics <ul style="list-style-type: none">• Legal structure choices for entities using LIHTC and NMTC• Accounting choices for sponsors developing new tax credit projects• Impact of tax credit project operation on the financial health of the sponsor• Consolidation and other related entity accounting issues
3:00 – 3:30	Announcements and Next Training