

9:00-9:30 Registration and Refreshments						
	Fiscal Managers	Resident Services	Property & Asset Management	Multi-Family Development	Homeownership Development	Homeownership Education & Counseling
1	9:30 – 12:00 Financial Info for Boards of nonprofit affordable housing organizations Facilitator: Kay Sohl	9:30 – 10:30 The Economy: Responding to Challenges & Supporting our Residents – Part 1 Guest: Richard Harris, Dept. of Human Services	9:30 – 11:00 LIHTC 8823 Guidelines Training Presenter: Kimberly Taylor, HDC (formerly of Homestead Capital)	9:30 – 11:15 CFC: Updates & Feedback of new Site Review Process & 30 Year Replacement Schedule Guests: Bob Gillespie & Dave Summers, Debi Zitzelberger, OHCS	9:30 – 10:45 Challenges & Conflicts in Green Building Standards Facilitators: Sarah Buckley, CCLT & Garrick Harmel, W-NHS	9:30 – 11:00 Hardest Hit Program Update Guest: Mike Kaplan, OHCS NFMC Update Guest: Becky Baxter, OHCS
2		10:45 – 12:15 The Economy: Part 2 Panel: ; Pegge Maguire, OHCS & Tom Clancey-Burns, CAPO (re: Community Action Agencies) & small group discussion	11:15 – 12:30 Implementing Smokefree Policies Panel: Diane Laughter, Oregon Smokefree Housing Project & housing providers (TBC)	11:30 – 12:30 Update: Property Tax Exemptions Panel: Cathey Briggs, Oregon ON, Stuart Liebowitz, Umpqua CDC & Martha Taylor or Tad Everhart, CDLC	11:00 – 12:00 Energy Tax Credits & Incentives Guests: Phil Damiano, Energy Trust of Oregon & Alan Seymour, State Department of Energy	11:15 – 12:15 Best Practices – Pre-Purchase & Foreclosure Facilitators: Leon Laptook & Claire Carpenter-Sequin
Lunch (to be brought to your room)						
3	1:00 – 3:30 LIHTC and New Market Tax Credits – Intersection of Legal and Financial Basics Facilitator: Kay Sohl Guest: Jan Lasky, Bank of America	1:30 – 2:30 Oppression of Poverty Workshop Facilitator: TBC	1:30 – 3:15 Investigating & Maintaining Building Envelopes Presenter: RDH Building Sciences Inc.	1:30 – 2:00 Topics for Future Meetings & Trainings	12:30 – 1:15 Oregon Building Codes Division – Green Building Guest: Gabrielle Schiffer, BCD (TBC)	1:15 – 3:15 Beyond the Basics of Underwriting of Loans Panel: Kym O’Hare, WNHS; Sean Lamb, Bank of America, Wells Fargo (TBC)
4		2:30 – 3:30 One Good Thing: helping your residents get Social Security benefits Guest: Melanie Calvin, Social Benefit Specialist	3:15 – 3:30 Wrap Up and Evaluations	2:00 – 3:30 Relocation Panel: Andy Shaw, HDC; Stephen McMurtrey, NW Housing Alternatives & Merry Hart, ACCESS Inc.	1:30 – 3:15 New Developments in Energy Systems Panel: Glenn Waer, Earth Advantage; John Karasak, PGE & Cliff Schrock, Solar Oregon	FHA Update Guest: HUD (TBC) 3:15 – 3:30 Evaluation & Next Training